

**CYBERPLEX INC.****UNAUDITED INTERIM CONSOLIDATED BALANCE SHEETS**

	as at September 30, 2009	as at December 31, 2008
	(unaudited)	(unaudited)
<b>ASSETS</b>		
<b>Current Assets:</b>		
Cash, cash equivalents and short-term investments	\$ 21,392,448	\$ 5,364,384
Accounts receivable, net of allowance for doubtful accounts of \$ 2,481,300 (2008 - \$1,531,229)	11,748,073	14,079,236
Prepaid expenses and other assets	1,490,079	668,503
	<u>34,630,600</u>	<u>20,112,123</u>
Capital assets	1,265,617	993,868
Goodwill	14,095,708	13,936,813
	<u>\$ 49,991,925</u>	<u>\$ 35,042,804</u>
<b>LIABILITIES AND SHAREHOLDERS' EQUITY</b>		
<b>Current Liabilities:</b>		
Bank indebtedness	\$ -	\$ 3,535,264
Accounts payable and accrued liabilities	4,491,787	11,529,047
Unearned revenue	618,041	153,813
Deferred lease inducements	89,053	62,323
Income tax payable	384,457	-
	<u>5,583,338</u>	<u>15,280,447</u>
Deferred lease inducements	170,731	153,774
Shareholders' equity	44,237,856	19,608,583
	<u>\$ 49,991,925</u>	<u>\$ 35,042,804</u>

**CYBERPLEX INC.**

**UNAUDITED INTERIM CONSOLIDATED STATEMENT OF OPERATIONS**

	Three months period ended		Nine months period ended	
	September 30, 2009 (unaudited)	September 30, 2008 (unaudited)	September 30, 2009 (unaudited)	September 30, 2008 (unaudited)
Revenue	\$ 28,198,918	\$ 11,017,514	\$ 86,063,630	\$ 28,385,998
Cost of revenue	<u>20,337,523</u>	<u>7,318,380</u>	<u>60,557,848</u>	<u>18,911,217</u>
	<b>7,861,395</b>	<b>3,699,134</b>	<b>25,505,782</b>	<b>9,474,781</b>
Expenses				
Sales and marketing	3,083,384	2,090,279	10,593,528	5,419,431
General and administrative	2,075,100	1,057,858	5,896,766	2,977,633
Foreign exchange (gain) loss	1,635,637	(201,516)	2,448,228	(246,103)
<b>Income before the undernoted</b>	<b>1,067,274</b>	<b>752,513</b>	<b>6,567,260</b>	<b>1,323,820</b>
Amortization of capital assets	112,290	81,068	284,080	230,096
Amortization of intangible assets	-	26,442	-	182,343
<b>Income from operations</b>	<b>954,984</b>	<b>645,003</b>	<b>6,283,180</b>	<b>911,381</b>
Interest income (expense)	4,270	(11,836)	(51,831)	(19,834)
<b>Income before income taxes</b>	<u><b>959,254</b></u>	<u><b>633,167</b></u>	<u><b>6,231,349</b></u>	<u><b>891,547</b></u>
Income tax expense	246,883	-	384,457	-
<b>Net income</b>	<b>712,371</b>	<b>633,167</b>	<b>5,846,892</b>	<b>891,547</b>
Unrealized gain on available- for -sale-securities	207,625	-	308,680	-
<b>Comprehensive income</b>	<u><b>\$ 919,996</b></u>	<u><b>\$ 633,167</b></u>	<u><b>\$ 6,155,572</b></u>	<u><b>\$ 891,547</b></u>
Income per share:				
Basic	\$ 0.01	\$ 0.01	\$ 0.10	\$ 0.02
Diluted	0.01	0.01	0.09	0.02
Weighted average number of common shares used in income per share:				
Basic	68,260,324	53,002,000	60,660,408	50,822,465
Diluted	70,626,982	53,749,235	63,072,304	51,550,427